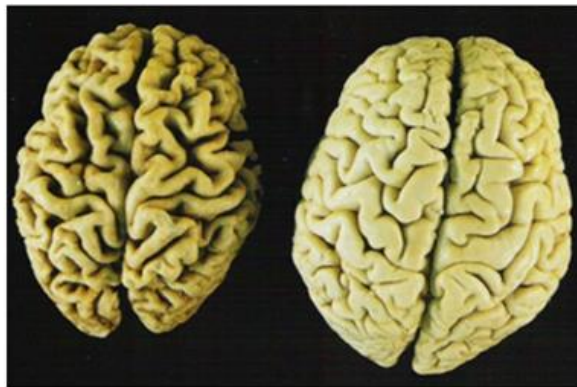


Corporate Profile

Cerebain Biotech Corp. was incorporated on December 18, 2007, in the State of Nevada. The Company is a small-cap fully-reporting biomedical company whose business revolves around a simple initiative: To eradicate the scourge of the 21st Century – The Alzheimer’s Epidemic.

The Company is a well-respected development-stage biomedical company whose vision is focused on the creation and clinical development of a minimally invasive implantable device and a synthetic drug solution. The device leverages the clinically observable, positive impact that Omentum stimulation has on cognitive function as related to dementias, and in particular, Alzheimer’s disease. The company is a publically traded on the OTCQB market under the symbol CBBT.

The Market



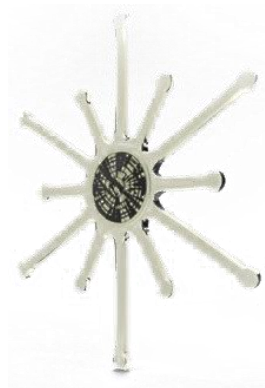
Affected Brain

Healthy Brain

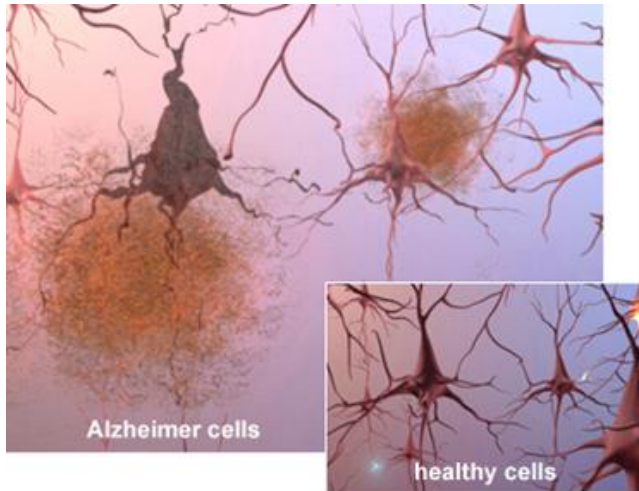
According to the 2015 World Alzheimer Report, the global cost of care for Alzheimer’s and dementia will likely exceed \$818 billion in 2015, or 1.09 percent of the world's gross domestic product (GDP). These costs include those attributed to informal care from family member or others, direct social care from professional care givers, and direct medical bills. About 70% of these costs occur in Western Europe and North America. Such costs will continue to increase dramatically as the affected population of dementia increases.

The Research

On June 10, 2010, we entered into a Patent License Agreement with Dr. Surinder Singh Saini, MD, under which we acquired the exclusive rights to certain intellectual property related to the use of Omentum for treating dementia conditions. Dr. Saini is the inventor of U.S. Patent Application No. 13/849,014. He observed that during certain gastrointestinal surgeries, patients exhibiting symptoms of dementia became noticeably improved for at least 24 hours or longer after the surgery. These observations led him to a hypothesis that stimulation of Omentum can improve conditions related to dementia and such improvement may occur because the stimulation of Omentum induces production and/or secretion of some biological agent(s) that can improve such conditions.



Strategic Plan



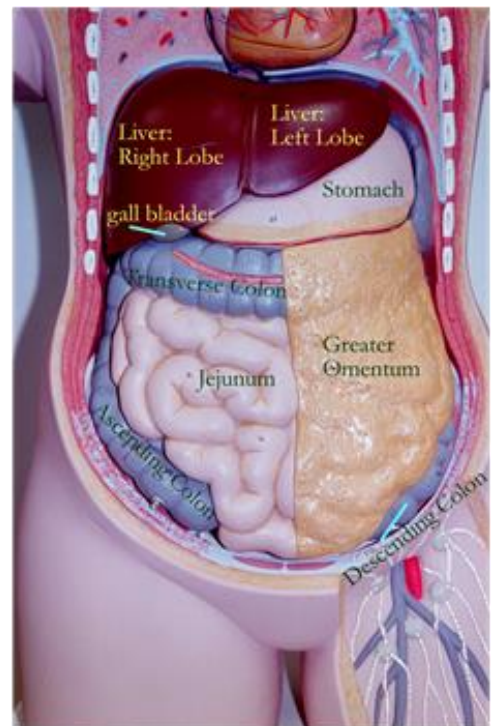
In accordance with our current business plan, the testing, research and development of our medical device solution is underway, and we have contracted with certain third party companies to research, develop, and test certain products that could be used to treat dementia utilizing Omentum.

To date, the results of the research suggest we have three options for implantable devices with a bias towards having them as non-invasive as possible. The options are comprised of two electro-stim types that have a multitude of variable test parameters that can be changed and modified externally as the testing facility

conducts clinical trials on each patient. It is theorized that if a patient's response to the Omentum stimulation is successful, the clinical facility should be able to perform various tests for the purpose of setting "markers" for the patient and then perform the standardized cognitive testing for Alzheimer's patients with the intent of developing a testing matrix. It is our objective to test various methods and modalities with the aim of developing an enormous matrix of input to direct us to the best solution.

We have also contracted with various individuals to facilitate the introduction of the company to medical device testing organizations in overseas locations including Poland, China and Uzbekistan for the purpose of testing our medicinal treatments. We anticipate that we may form subsidiaries and affiliates to develop different drugs based on our intellectual property.

Currently, our primary emphasis is focused in Poland as we have conducted numerous meetings with key Scientific and Government agencies. We recently were invited and participated in an event hosted by the Polish National Center for Research and Development. The workshop centered on recommended improvements in practice and process to increase innovative advances in biomedicine and improved health care through IT applications. Representing the Company was CEO Eric Clemons and former Wisconsin Governor Scott McCallum. The goal of the roundtable was to illuminate opportunities and issues in applying IT in support of innovative advances in selected areas of biomedicine, and to prepare for the Workshop on IT and Health Care proposed for 2016.



Recent News

Cerebain Biotech Presents Update on its Medical Device Research and Development as it Continues its Battle Against Alzheimer's and Dementia

Cerebain Biotech today announced that the executive team of Cerebain Biotech Corp. is very pleased to provide an update on the progress of its medical device research and development made over the last year and an outlook of 2017.

Cerebain Biotech and Mossakowski Medical Research Centre Sign Memorandum of Understanding

Cerebain Biotech today announced that they signed a Memorandum of Understanding with the Department of Neurodegenerative Diseases, Mossakowski Medical Research Centre in Poland.

Governor Scott McCallum, Representing Cerebain Biotech, to Present at US-Poland Health Care Summit

Cerebain Biotech today announced that Governor Scott McCallum, former governor of Wisconsin, has received an invitation and will be participating in a US-Poland Health Care Summit.

Cerebain Biotech Announces Business Relocation into the Heart of Orange County, California

Cerebain Biotech today announced that it is relocating its corporate headquarters into the heart of Orange County in Costa Mesa, California.

Cerebain Biotech Announced it Plans to Seek FDA Approval

Cerebain Biotech announced that the company plans to seek FDA approval in conjunction with the development and testing of its medical device for the treatment of Alzheimer's and Dementia.

For more news, please visit:

<http://www.cerebain.com/investorsmedia/>

Committees

On December 15, 2014, we appointed Mustafa Husain, M.D., to our Scientific Advisory Board. Dr. Husain is a preeminent researcher with expertise in device-based research for Neuropsychiatric Disorders. Currently, Dr. Husain is Professor of Psychiatry, Neurology & Medicine at Duke University Medical Center and member of Duke Institute for Brain Sciences.

On February 29, 2016, we announced the appointment of Richmond Webb, former NFL Player, to a Special Sports Awareness Committee. Richmond is a former National Football League offensive tackle with the Miami Dolphins and the Cincinnati Bengals. He played his college football for Texas A&M University. He was selected by the Dolphins as the ninth overall pick in the 1990 NFL Draft. He played for the Dolphins for eleven seasons and set team records for 118 consecutive starts and seven consecutive Pro Bowls. Richmond played two seasons for the Bengals. On December 25, 2006, he was inducted into the Dolphins Honor Roll.

Recent Filings

For information pertaining to the Company's recent SEC filings, please visit:

<http://www.cerebain.com/investorsmedia/>

Officers and Directors of Cerebain Biotech Corp.

Name	Title
Eric Clemons	CEO/President/Director
Wesley Tate	CFO/Director

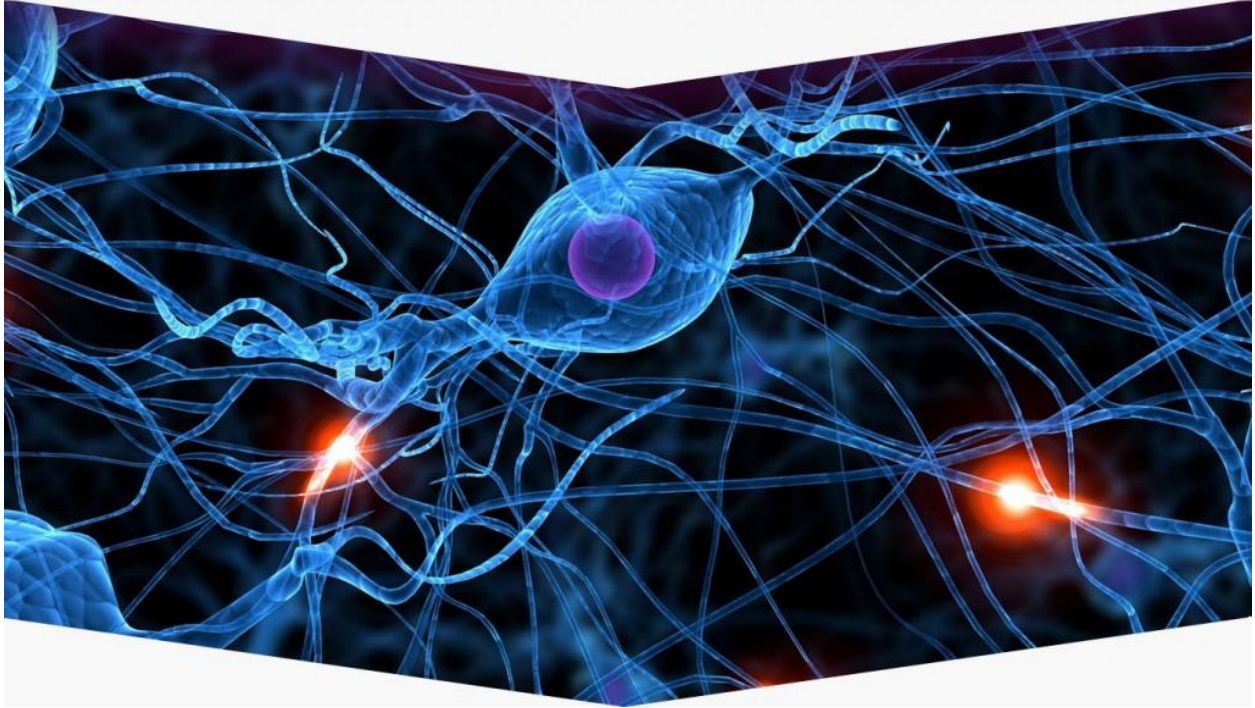
Risk Factors

The proposed transaction involves a high degree of risk, including the risk that Cerebain Biotech may not be successful in raising the necessary amount of financing. A full description of such risks is set forth in the Company's annual report for the year ended June 30, 2015 included on Form 10-K filed with the Securities and Exchange Commission on September 22, 2015.

Safe Harbor Statement and Disclaimer

Statements made in this document which are not purely historical and are "forward- looking statements." Forward-looking statements are based on current expectations and assumptions and are inherently subject to risks and uncertainties, some of which cannot be predicted or quantified, and many of which are beyond the Company's control. The forward-looking statements are also identified through the use of words "believe," "enable," "may," "will," "could," "intends," "estimate," "anticipate," "plan," "predict" "probable," "potential," "possible," "should," "continue," and other words of similar meaning. Actual results could differ materially from these forward-looking statements as a result of a number of risk factors detailed in the Company's reports filed with OTC Markets. Given these risks and uncertainties, investors are cautioned not to place undue reliance on such forward-looking statements and no assurances can be given that such statements will be achieved.

This is not an offering document. Cerebain is not soliciting investments based on this document and will not accept investments based on this document.



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